



EPMware Release Notes

Release 23.02.68

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Release 23.02.68 Notes

Test Release Date: February 12, 2023, **Production Release Date:** February 24, 2023

Agent Updates

None

Introduction

EPMware Release 23.02.68

This is a minor release containing new features and enhancements to existing features, and API additions. The features of this release were developed to enhance the design capabilities, performance, and improve ease of use of applications. System administrators and users will benefit from the enhancements across their application.

Change Types	# of items
New Features	3
Improvements	7
Fixes	3
Total	13

New Features

Add option "From Sibling" in the Property Inheritance list

[EW-1482] – Add ability to configure Inheritance from siblings. Default Values can be inherited from the Parent Member, from Sibling or neither. Inherit Value is available under the “Default” tab in the Property Configuration page.

The screenshot shows a dialog box titled "Edit Property : UDA". It contains several configuration options:

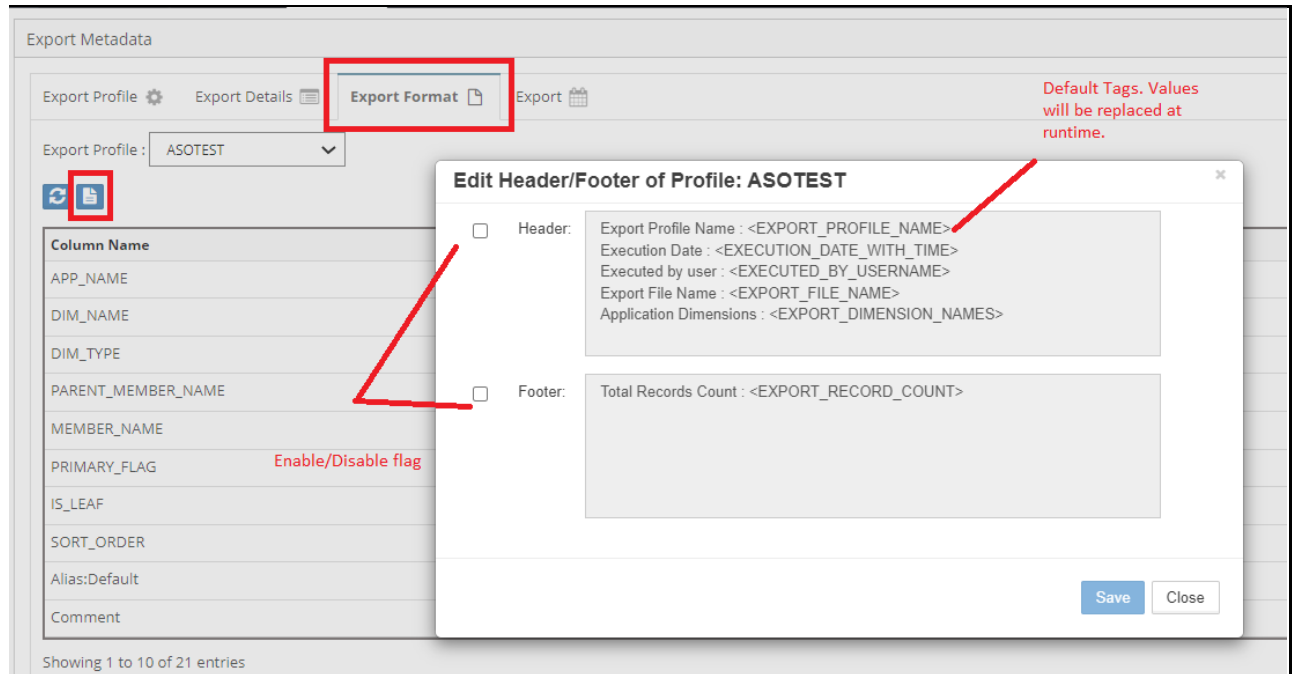
- Default Value (using SQL for Root Members only):** A text input field.
- Assign Default value during App Import:** A checkbox.
- Default Value during Import:** A text input field.
- Import Lookup:** A dropdown menu with "Select" as the current value.
- Inherit Value:** A dropdown menu with "No Inheritance" selected. A search bar is visible next to it.
- Inherit Value (Shared Members):** A dropdown menu with "No Inheritance" selected.
- Retain Values for Copy:** A dropdown menu with "From Parent" selected.
- Retain Values for Move:** A checkbox that is checked.

At the bottom right, there are "Save" and "Cancel" buttons.

Allow users to configure custom headers and footers for Exports

[EW-1639] – Add ability to configure a header and footer for exports. This option is only available (CSV, Custom and Generations Exports. Other export formats are application specific and hence a custom header or footer is not required).

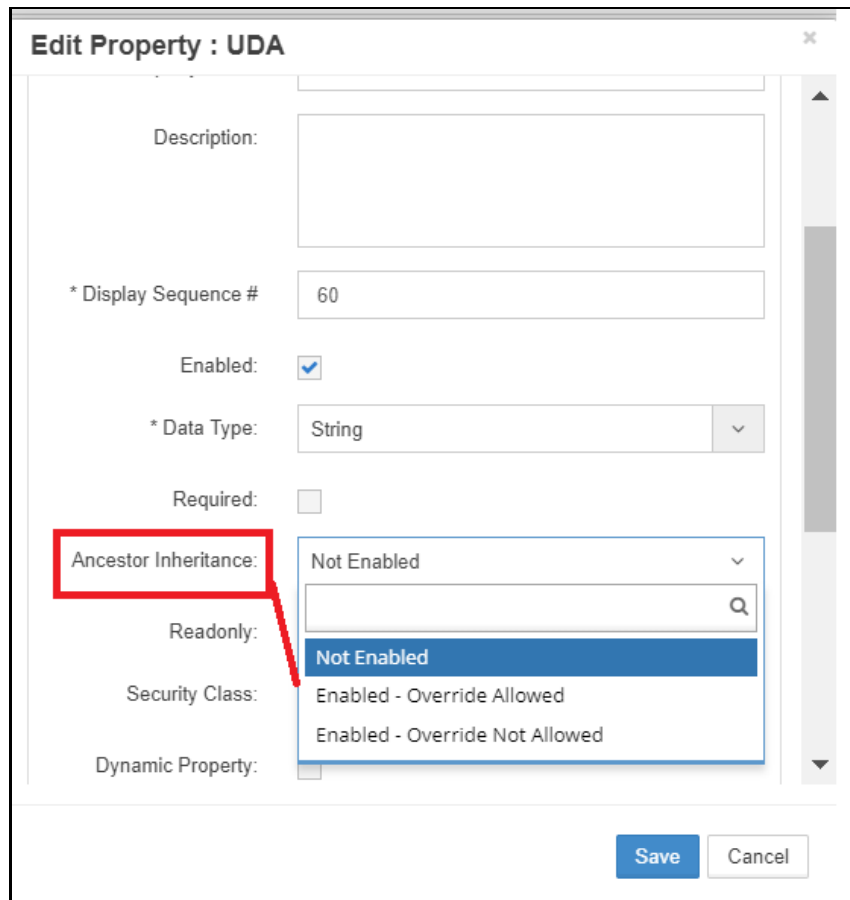
Header and Footer tags are fixed and shown below. Their values will be replaced at run time. You can enter any other static text, new lines etc. in either the header or footer. The default header and footer can be customized with any of the tags or no tags with custom other text.



Tag	Description	Header or Footer or both
<EXPORT_PROFILE_NAME>	Export Profile Name	Both
<EXECUTION_DATE_WITH_TIME>	Execution Date Format is DD-MON-YYYY HH24:MI:SS	Both
<EXECUTED_BY_USERNAME>	Executed by user	Both
<EXPORT_FILE_NAME>	Export File Name	Both
<EXPORT_DIMENSION_NAMES>	Application and Dimension names	Both
<EXPORT_RECORD_COUNT>	Total Records Count	Footer only

Add new Property Configuration to propagate Property Value from Ancestor to its Descendants

[EW-1663] - Added a new Property Configuration to propagate the Property Value from the Ancestor to its Descendants. This push a property value down from a top member down to all of its descendants. If the descendant has a different value then depending on the configuration it will be preserved or overridden.



The screenshot shows the 'Edit Property : UDA' dialog box. The 'Ancestor Inheritance' dropdown menu is open, showing the following options: 'Not Enabled', 'Enabled - Override Allowed', and 'Enabled - Override Not Allowed'. The 'Not Enabled' option is currently selected. A red box highlights the 'Ancestor Inheritance' label, and a red arrow points to the dropdown menu.

Dialog Box: Edit Property : UDA

Fields:

- Description: [Text Area]
- * Display Sequence #: 60
- Enabled: ☒
- * Data Type: String
- Required: ☐
- Ancestor Inheritance: Not Enabled (Selected)
- Readonly: ☐
- Security Class: Enabled - Override Allowed
- Dynamic Property: ☐

Buttons: Save, Cancel

Improvements

Ability to show a Member in Generation Columns and Fill Generations with a specific value for Generation Exports.

[EW-1652] - Ability to show a Member in Generation Columns and Fill Generations with a specific value for Generation Exports.

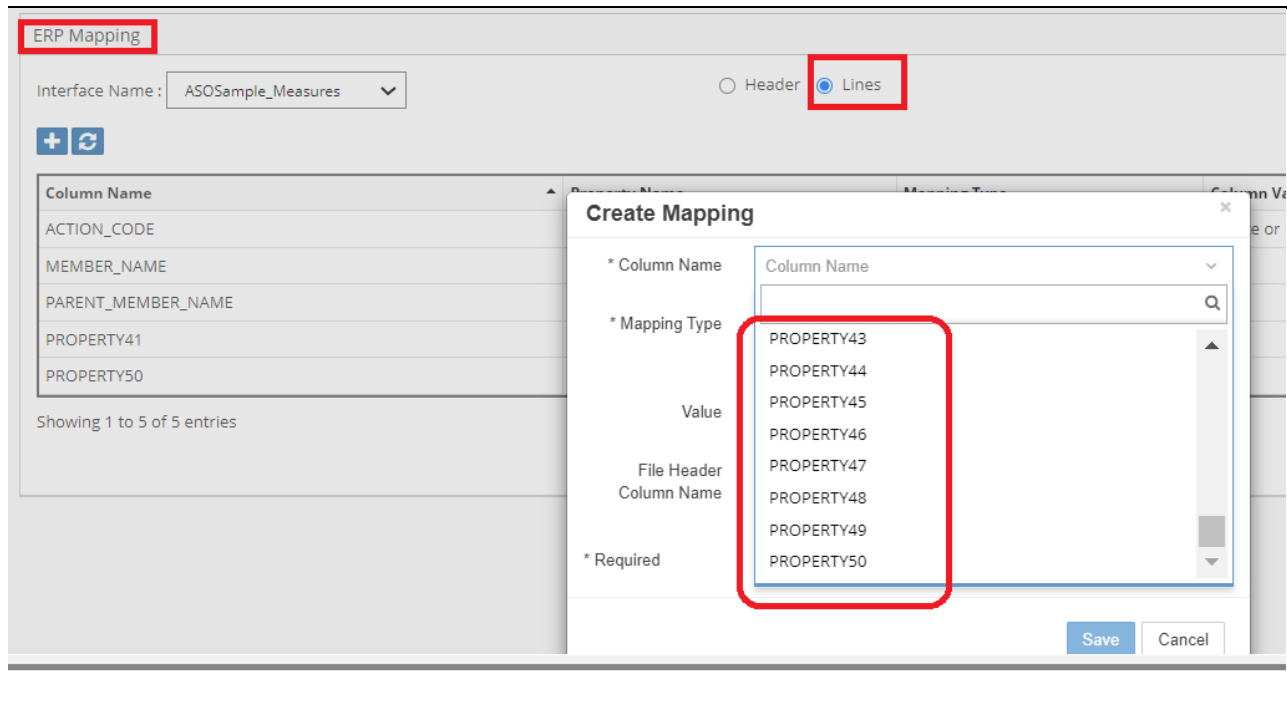
The screenshot shows the 'Edit Profile' dialog box with the following fields and values:

- * Name: OS - Generations
- Description: (empty)
- Enabled: ☒
- Active Members Only: ☐
- Export Format: Generations (highlighted in a red box)
- # of Generations: (empty, highlighted in a red box)
- Show Member Name in Generations: ☒ (highlighted in a red box)
- Fill Generations: PARENT_MEMBER_NAME (highlighted in a red box)
- Column Delimiter: ,
- Text Qualifier: "
- Pre-Export Logic Script: Pre-Export Logic Script
- Post-Export Logic Script: Post-Export Logic Script
- Generate Separate Files: ☐

Buttons: Save, Cancel

Increase number of properties from 30 to 50 for ERP Import Interface

[EW-1678] - Increase # of properties from 30 to 50 for ERP Import Interface



Improve performance of large Request deployment to OneStream application

[EW-1670] - Improve performance of large Request deployment to OneStream application. By default OneStream REST API token expires after 1 hour. Hence, if the request has more than 350 lines then it may take more than an hour. To avoid timeout issue performance is improved by reissuing a token within the agent automatically.

Add Deploy Date From/To parameters in the “Request Lines with Property Details Report”.

[EW-1662] - Add Deploy Date From/To parameters in the Request Lines with Property Details Report.

Submit / Monitor Reports

Reports Recent

Reports

Report Group: Requests Reports: Request Lines with Property Details Report Format: HTML **Submit Report**

Report Parameters

Application: Select

Dimension: Select

Request IDs (e.g. 1-5, 13, 15-18):

Requestor: Select

Request Status: Select

Request Date (From): Request Date (To):

Request Due Date (From): Request Due Date (To):

Deployment Date (From): Deployment Date (To):

Workflow: Select

Workflow Stage: Select

New member creation dependency handling for ERP Import where descendants precede the Parent Members.

[EW-1680] - New member creation dependency handling for ERP Import where descendants precede the Parent Members.

For example, if in the file, parent members are not listed first then it would throw an error if a new parent members were created from the file. In other words, order of the parent members was required for new members in the file. With this feature, order will not be required. ERP Import module will automatically adjust new member creation by scanning the file.

Add "Duplicate Members" issue in the "Metadata Integrity Discrepancies List" Report

[EW-1655] - Add "Duplicate Members" issue in the "Metadata Integrity Discrepancies List" Report. Sometimes when an application is imported and if the member name for the primary instance is different from its shared instances then this issue will now be part of this report.

Improve Performance of "Request Lines with Property Details Report"

[EW-1655] - Improve Performance of "Request Lines with Property Details Report".

Fixes

Export shows no data if delimiter is any character other than a comma and Top Level Member Name filter is applied

[EW-1676] - Export shows no data if delimiter is any character other than a comma and Top Level Member Name filter is applied.

Rejected Requests do not show up under Requestor's "My Action Required" list in the Dashboard

[EW-1677] - Rejected Requests do not show up under Requestor's My Action Required list in the Dashboard

Fix Default Display Sequence for Properties under "System" and "Statistics" category.

[EW-1674] - Fix Default Display Seq. # of properties under "System" and "Statistics" category to be unique # as some of the properties have the same Display Seq. #.

Contact EPMware Support

<http://epmware.com/support>

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