



EPMware Release Notes

Release 24.02.80

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Release 24.02.80 Notes

Test Release Date: February 9, 2024, **Production Release Date:** February 23, 2024

Agent Updates

None

Introduction

EPMware Release 24.02.80

This is a minor release containing new features and enhancements to existing features, and API additions. The features of this release were developed to enhance the design capabilities, performance, and improve ease of use of applications. System administrators and users will benefit from the enhancements across their application.

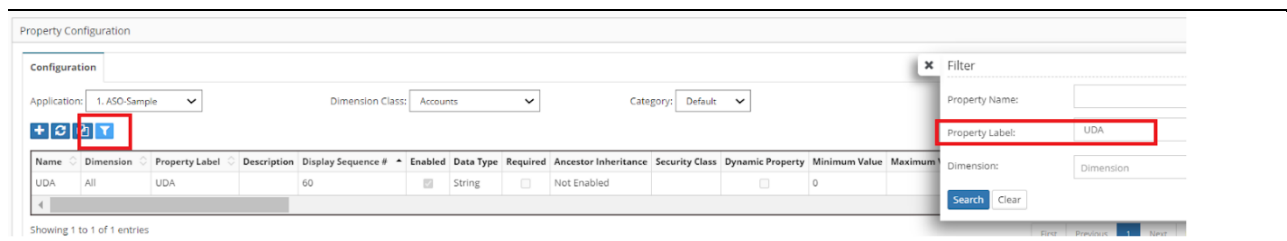
Change Types	# of items
New Features	2
Improvements	13
Fixes	6
Total	21

New Features

Filter icons should show a different icon if search criteria is populated.

[EW-1302] - Filter icons should show a different icon if search criteria is populated.

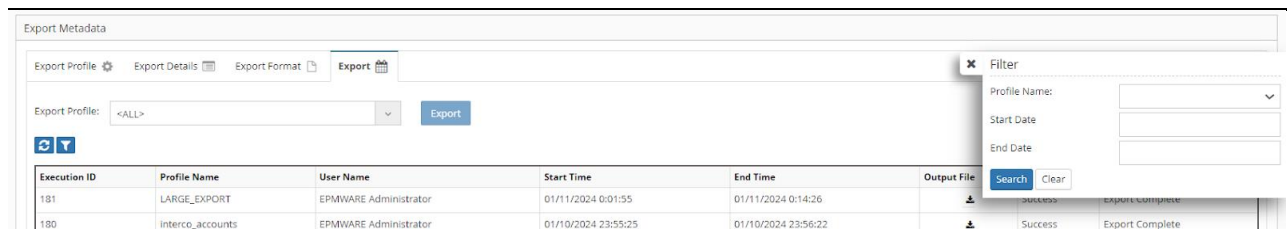
For example, see below. When a filter is applied, filter icon indicates it.



Add Filters in the Export Configuration screen.

[EW-1871] - Add Filters in the Export Configuration screen

In Export Configuration and Export Detail tabs filters are added so that users can quickly select their Export rather than navigating multiple pages.



Improvements

Show values selected in Multi Select Popup in the property panel on the Request Page as soon as values are selected.

[EW-1879] - Show values selected in Multi Select Popup in property panel in the Request Page as soon values are selected.

Allow Synchronize Hierarchies Report to run for multiple dimensions

[EW-1936 and 1939] - Allow Synchronize Hierarchies Report to run for multiple dimensions.

This report is used to provide differences between two dimensions or two applications and the result is in the Bulk Upload format. Output will still need to be split into multiple files as by dimension as the Bulk Upload model requires file per dimension.

Following changes are made for this report.

- 1) Make Dimension optional
- 2) Include Property changes too
- 3) Add Insert shared and Remove shared action

Application Import - Update Member Properties if values have changed

[EW-1935] - Application Import - Update Member Properties if values are changed. Previously, if member properties were changed in the application and new values are imported, new values were being ignored. With this change, application import will process updated member properties as well.

Improve performance of “Compare Member Properties” Report

[EW-1938] - Improve performance of Compare Member Properties Report.

New Logic Builder APIs for Hierarchy Package

[EW-1952] - Add parameter in the Logic Builder API **chk_ancestor_prop_value** to specify Direction of Ancestor check (Default is Top to Bottom)

Package EW_HIERARCHY

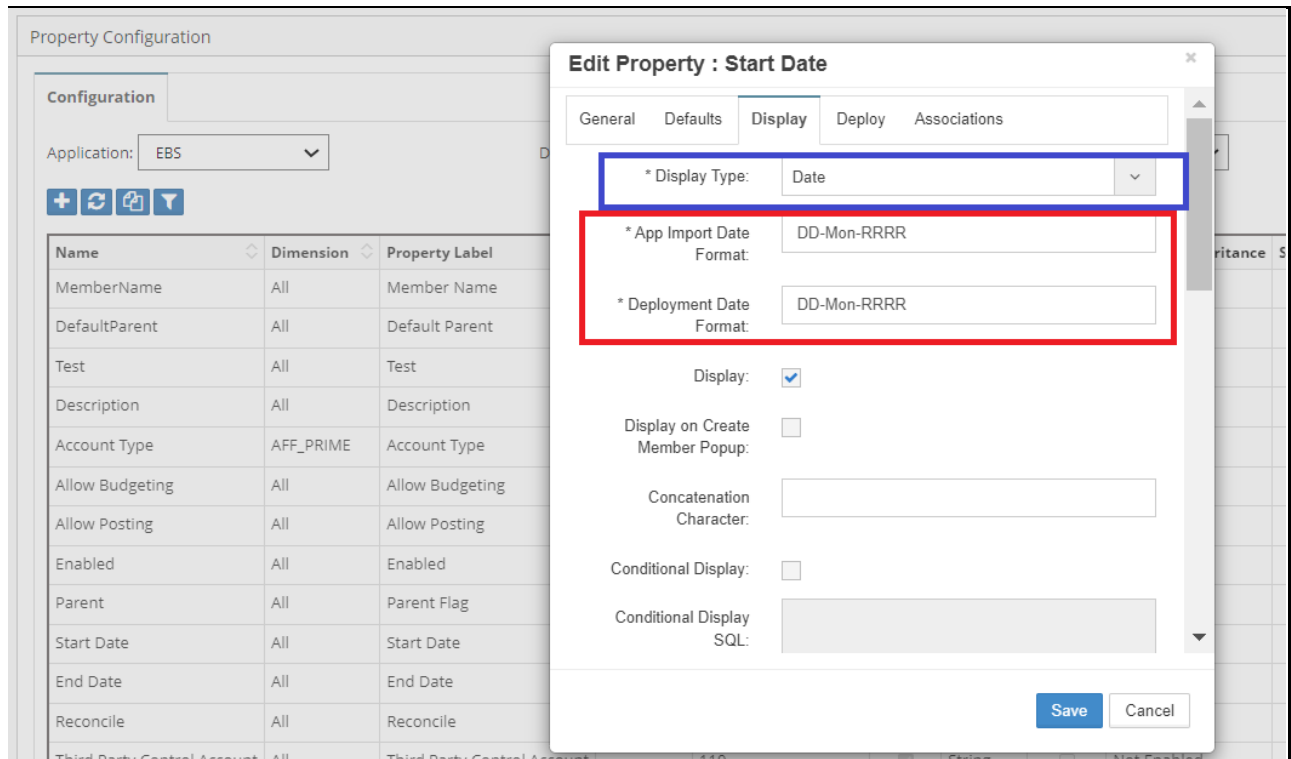
“chk_ancestor_prop_value “ API is already part of the Logic Builder Guide under the EW_HIERARCHY package. One new parameter is added in this package to allow users to specify search direction, either from top to bottom (default) or from bottom to top. New parameter will help get the ancestor by either traversing from top to bottom (default) OR from bottom to top and find an ancestor having a certain value for certain property.
/* Get Property Value for any ancestor of a given member and if it matches then return that ancestor name
*/

```
FUNCTION chk_ancestor_prop_value  
(p_prop_label IN VARCHAR2  
,p_member_id IN NUMBER  
,p_app_dimension_id IN NUMBER  
,p_prop_value IN VARCHAR2  
,p_direction IN VARCHAR2 DEFAULT 'TOP' -- or BOTTOM  
)  
RETURN VARCHAR2;
```

Add two Date Format columns in the Property Configuration if Display Type is Date.

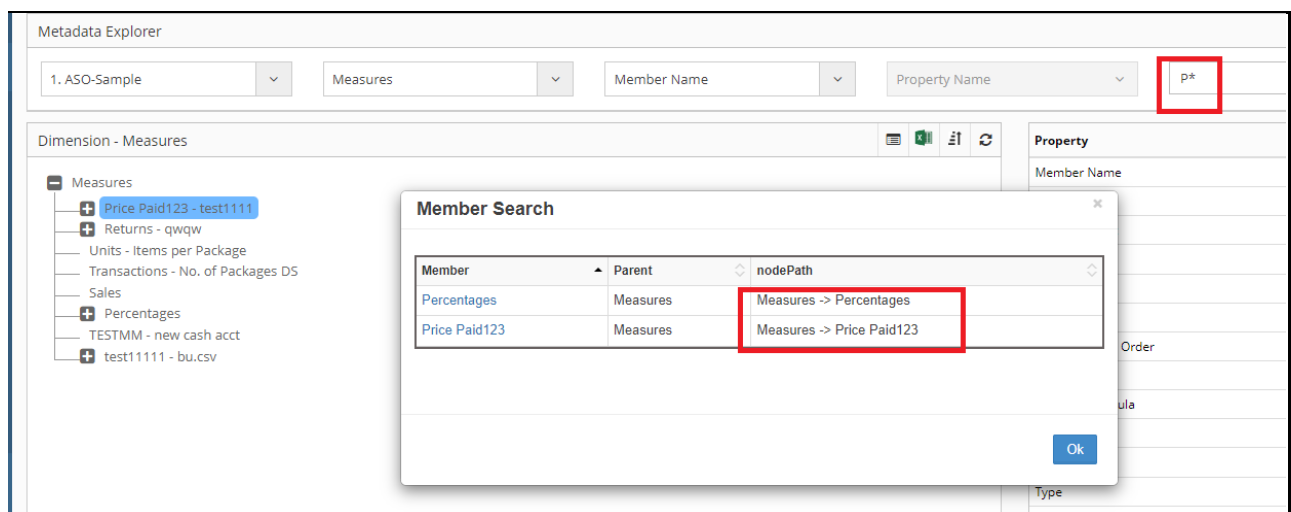
[EW-1885] - Add two Date Format columns in Property Configuration if Display Type is Date.

Two Date formats are now available for users to specify. One used during the Application Import and the other during the Deployment. It is important that users enter valid format in this configuration as required by the Oracle Date field.



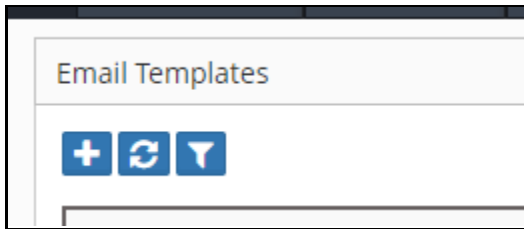
Show Hierarchy Path in the Member Search popup.

[EW-1899] - Show Hierarchy Path in the Member Search popup This will allow users to see the complete ancestor list in the popup itself.



Standardize icons on the Email Template Screen.

[EW-1926] - Standardize icons in the Email Template Screen.

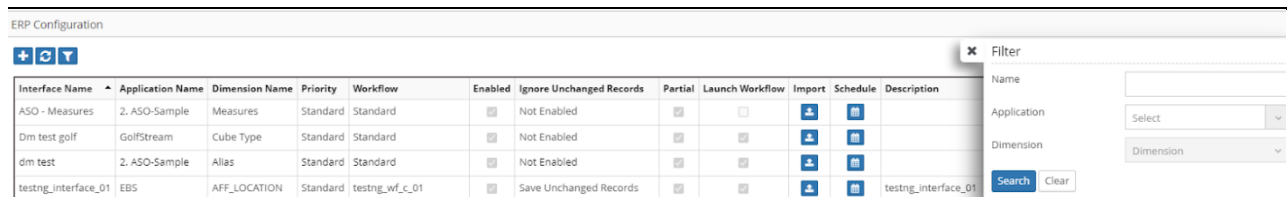


Increase size of the Message Column on Request Validation Errors popup.

[EW-1923] - Increase size of Message Column on Request Validation Errors popup.

ERP Import - Add Name in the list of filters.

[EW-1941] - ERP Import - Add Name in the list of filters.

A screenshot of the "ERP Configuration" table. The table has columns: Interface Name, Application Name, Dimension Name, Priority, Workflow, Enabled, Ignore Unchanged Records, Partial, Launch Workflow, Import, Schedule, and Description. A "Filter" popup is open on the right side of the table, showing fields for Name, Application, and Dimension, with "Search" and "Clear" buttons.

Interface Name	Application Name	Dimension Name	Priority	Workflow	Enabled	Ignore Unchanged Records	Partial	Launch Workflow	Import	Schedule	Description
ASO - Measures	2. ASO-Sample	Measures	Standard	Standard	☐	Not Enabled	☒	☐			
Dm test golf	GolfStream	Cube Type	Standard	Standard	☐	Not Enabled	☒	☒			
dm test	2. ASO-Sample	Alias	Standard	Standard	☐	Not Enabled	☒	☒			
testng_interface_01	EBS	AFF_LOCATION	Standard	testng_wf_c_01	☐	Save Unchanged Records	☒	☒			testng_interface_01

Allow user groups to be deleted.

[EW-1945] - Allow user groups to be deleted. If user wants to delete certain groups as long as they are not being referenced in any workflow task then such action will be allowed.

Add Scheduling Audit Details in the Configuration Audit Report.

[EW-1923] - Add Scheduling Audit Details in the Configuration Audit Report.

Configuration Report should include Scheduling Information. Scheduling Information is applicable to Deployment and ERP Import related configurations.

OneStream - Standard Validation should check PlugAccount property for new accounts

[EW-1953] - New standard validation has been added for the Plug Account property for Account dimension. This validation will ensure sequencing of accounts is valid. For example, if Account 1 is created first in the request followed by Account 2. And Account 1 uses Account 2 as its Plug Account. This validation will detect this and notify users to correct the order of lines. In another scenario, if users create two separate requests for these new accounts and refer to plug accounts then during deployment, if requests are not processed in the correct order then OneStream adapter will detect it and throw a user friendly error message.

Fixes

Export Detail and Export Execution Tabs should not show disabled export Profiles

[EW-1925] - Export Detail and Export Execution Tabs should not show disabled export Profiles.

Unselecting Properties in the Export Details - Properties popup throws Validation Error about Member Name being already selected

[EW-1930] - Unselecting Properties in the Export Details - Properties popup throws Validation Error about Member Name being already selected

Cloning Members does not copy Member Formulas for OneStream applications with proper Vary By Member Names

[EW-1940] - Cloning Members does not copy Member Formulas for OneStream applications with proper Vary By Member Names.

Canceling or Deleting request lines removes locks on members of other lines in the same request.

[EW-1942] - Canceling or Deleting request lines removes locks on members of other lines in the same request..

OneStream - Fix deployment issues for Scenario dimension - Formula and Workflow related properties

[EW-1943] - OneStream - Fix deployment issues for Scenario dimension - Formula and Workflow related properties

Changing Property Category for a property does not change it in the Export Profile automatically

[EW-1952] - Changing Property Category for a property does not change it in the Export Profile automatically.

Contact EPMware Support

<http://epmware.com/support>

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