



EPMware Release Notes

Release 23.1.67

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Table of Contents

Agent Updates.....	3
Introduction.....	4
New Features	5
Allow users to configure columns in the Custom Export files.....	5
New Property configuration to allow users to show one specific branch of a dimension rather than the entire dimension for Associated property types.	5
Improvements.....	6
Add Dimension Configuration to restrict maximum levels within a Dimension	6
Move Global Setting "Allow users to work on locked members in multiple requests" from the Dimension Configuration to Application Properties.....	7
Create Switch under Application Properties to Allow/Disallow Application Import and Delete Application	8
Add an option in the "Security Audit Report" to show Users assignments to the Security Groups.	9
Change Column Description on ERP Import Page	9
Show new Statistical property for Generation under the Statistics property category	9
Report Parameters and its Values that have a comma character will be Double Quote enclosed for CSV Report Outputs Format.	10
Add Column Sorting and Filtering to the Lookup screen for the Lookup Codes section.	10
Fixes.....	10
Editing fields in the Property Derivation configuration screen does not save the changes.....	10
Multiple Actions on a member in different requests should check dependency	11
Contact EPMware Support	11

Release 23.1.67 Notes

Test Release Date: January 16, 2023, **Production Release Date:** January 27, 2023

Agent Updates

None

Introduction

EPMware Release 23.1.67

This is a minor release containing new features and enhancements to existing features, and API additions. The features of this release were developed to enhance the design capabilities, performance, and improve ease of use of applications. System administrators and users will benefit from the enhancements across their application.

Change Types	# of items
New Features	2
Improvements	8
Fixes	2
Total	12

New Features

Allow users to configure columns in the Custom Export files

[EW-1619] - Allow users to configure columns in the Custom Export file. This feature is only eligible for Custom Export Formats which are CUSTOM, CSV or GENERATIONS types.

A New Tab was added in the Export module called “Export Format” which allows users to either enable or disable fixed columns like Application Name, Dimension Name or provide user-friendly names to the columns.

Export Metadata

Export Profile Export Details **Export Format** Export

Export Profile: ASO Generations

Users can change column label, enable/disable or change column order in the file.

Column Name	Column Label	Enabled	Column Order
APP_NAME	APP_NAME	☒	1
DIM_NAME	DIM_NAME	☒	2
DIM_TYPE	DIM_TYPE	☒	3
PARENT_MEMBER_NAME	PARENT_MEMBER_NAME	☒	4
MEMBER_NAME	MEMBER_NAME	☒	5
PRIMARY_FLAG	PRIMARY_FLAG	☒	6
IS_LEAF	IS_LEAF	☒	7
SORT_ORDER	SORT_ORDER	☒	8
GENERATION_MEMBER_NAMES_01	Generation 01	☒	9
GENERATION_MEMBER_NAMES_02	Generation 02	☒	10

Showing 1 to 10 of 24 entries

First Previous 1 2 3 Next Last

New Property configuration to allow users to show one specific branch of a dimension rather than the entire dimension for Associated property types.

[EW-1199] - New Property configuration to allow users to show one specific branch of a dimension rather than the entire dimension for Associated property types.

Application: 1.HFM Dimension Class: Account Category: Default

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Name	Dimension	Property Label
DLocationTopMember	Account	DLocation Top Member
DProductTopMember	Account	DProduct Top Member
Enable<>Aggr	All	Enable <> Aggregation
EnableDDatatypeAggr	Account	Enable DDataType Aggregation
EnableDFuncStrmAggr	Account	Enable DFuncStrm Aggregation
EnableDLocationAggr	Account	Enable DLocation Aggregation
EnableDProductAggr	Account	Enable DProduct Aggregation

Showing 26 to 32 of 32 entries

Edit Property : DLocationTopMember

General Defaults Display Deploy **Associations**

Association Type: ☒

Associated Application: 1.HFM ✕ ▼

Associated Dimension Class: Generic ✕ ▼

Associated Dimension: DLocation ✕ ▼

Associated Dimension Top Member Name: AMERICAS ✕ ▼

Associated Base Members Only: ☐

Association Dimension Root Node Name:

FYI: property display type “Single Member Selection” uses this information. Popup for Single Member selection shows the entire hierarchy from the dimension. With this configuration it will ensure that the member selected is part of the top member branch.

Improvements

Add Dimension Configuration to restrict maximum levels within a Dimension

[EW-1513] - Add Dimension Configuration to restrict maximum levels within a Dimension.

Edit Dimension

* Name : Geography

* Class : Generic

Description : Geography

Security Class : Select

Enabled: ☒

Default Alias :

Display Sequence # : 6

Maximum Levels : 6

Read Only: ☐

Derived: ☐

Save Cancel

Move Global Setting "Allow users to work on locked members in multiple requests" from the Dimension Configuration to Application Properties.

[EW-1587] - Move Global Setting "Allow users to work on locked members in multiple requests" from the Dimension Level to Application Properties.

Previously, we had a Global Setting to allow users to work on locked members in two separate requests. With this release the same setting is now made more granular at the application level. (property : ALLOW_LOCKED_MEMBERS_IN_DIFF_REQUESTS)

Application

Configuration

Properties

Application: 0 ASO-Sample

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Name	Value
ALLOW_APPLICATION_DELETE	Y
ALLOW_APPLICATION_IMPORT	Y
ALLOW_LOCKED_MEMBERS_IN_DIFF_REQUESTS	N
ALLOW_REQUEST_DELETE_AFTER_DEPLOY	N

Create Switch under Application Properties to Allow/Disallow Application Import and Delete Application

[EW-1613] - Create Switch under Application Properties to Allow/Disallow Application Import and Delete Application.

After going live in Production these properties should be set to “N” to avoid accidental import or deletion of production applications.

Application

Configuration

Properties

Application: 0 ASO-Sample

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Name	Value
ALLOW_APPLICATION_DELETE	Y
ALLOW_APPLICATION_IMPORT	Y

Add an option in the "Security Audit Report" to show Users assignments to the Security Groups.

[EW-1627] - Add option in the "Security Audit Report" to show users assignments to the Security Groups. This new option in the parameters is called "Users by Group".

The screenshot displays the 'Reports' section of a configuration interface. At the top, there are tabs for 'Reports' and 'Recent'. Below this, the 'Reports' section contains three dropdown menus: 'Report Group' (set to 'Security'), 'Reports' (set to 'Security Audit Report'), and 'Report Format' (set to 'HTML'). Below these is the 'Report Parameters' section, which includes a table with columns for 'Object Type', 'Last Update Date (From)', and 'Last Update Date (To)'. The 'Object Type' dropdown menu is open, showing a search bar and a list of options: 'Groups' (highlighted), 'Report Security', 'Security Classes', 'Security Provisioning', 'Users', and 'Users by Group'. At the bottom, there is a 'Report Monitor' section with a table showing 'Execution ID' and 'Start Time'. The bottom right corner of the interface shows a table with columns for 'File', 'Status', and 'Message'.

Change Column Description on ERP Import Page

[EW-1638] - Change Column Description on ERP Import Page to Change to "Ignore Unchanged Records"

Show new Statistical property for Generation under the Statistics property category

[EW-1636] - Show new Statistical property for Generation under Statistics property category.

Report Parameters and its Values that have a comma character will be Double Quote enclosed for CSV Report Outputs Format.

[EW-1648] - Report Parameters and its Values that have a comma character will be Double Quote enclosed for CSV Report Outputs Format. For example, Request Activity Log Report.

Add Column Sorting and Filtering to the Lookup screen for the Lookup Codes section.

[EW-1630] - Add Column Sorting and Filtering in the Lookup screen for Lookup Codes section.

- Columns in the Lookup Codes section have sorting capability.
- Default Display Order in the lookup code grid is by “Display Seq # , Lookup Code”

The screenshot shows the 'Manage Lookups' interface. At the top right, there is a 'Search By:' dropdown set to 'Name'. Below this, on the left, are icons for adding, editing, and deleting. The form has two main sections: 'Name:' with a text input containing 'ABC_CUSTOMER_TYPES' and a checkbox for 'Seeded' (unchecked) and 'Enabled' (checked); and 'Description:' with a text input. Below the form is a table with columns: 'Enabled', 'Lookup Code', 'Meaning (Display)', 'Description', and 'Display Sequence #'. The table contains two entries: 'Reseller' (Display Sequence # 1) and 'Distributor' (Display Sequence # 2). At the bottom left, it says 'Showing 1 to 2 of 2 entries'.

Enabled	Lookup Code	Meaning (Display)	Description	Display Sequence #
☒	Reseller	Reseller		1
☒	Distributor	Distributor		2

Fixes

Editing fields in the Property Derivation configuration screen does not save the changes

[EW-1634] - Editing fields in the Property Derivation configuration screen does not save the changes.

Multiple Actions on a member in different requests should check dependency

[EW-1637] - Multiple Actions on a member in different requests should check dependency.

Use Case 1

If Application Property allows Member actions on multiple requests then Move Member Action will create issues, especially when a member is moved back in the second request to the original parent. Users will now have created cyclical relationships in the archive tables and hence if a user tries to delete/cancel any one of the two requests it will fail and give an ORA errors.

Use Case 2

If a new member is created in one request and other actions are performed in another request then a dependency should prevent request lines for new members from being deleted until other request lines in are deleted/canceled first.

Contact EPMware Support

<http://epmware.com/support>

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