



EPMware Release Notes

Release 23.07.73

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Release 23.07.73 Notes

Test Release Date: July 14, 2023, **Production Release Date:** July 21, 2023

Agent Updates

None

Introduction

EPMware Release 23.07.73

This is a minor release containing new features and enhancements to existing features, and API additions. The features of this release were developed to enhance the design capabilities, performance, and improve ease of use of applications. System administrators and users will benefit from the enhancements across their application.

Change Types	# of items
New Features	2
Improvements	5
Fixes	5
Total	12

New Features

OneStream - Support OIS (OneStream Identity Server) for REST API Authentication

[EW-1803] - OneStream - Support OIS (OneStream Identity Server) for REST API Authentication.

Note: This feature is applicable to OneStream Version 7.4 onward only. To configure OIS please contact the OneStream Support Team.

The Benefits of using OIS are Personal Access Tokens (PAT), and feature for REST API communication between EPMWARE and OneStream applications to deploy metadata. With this method clients do not need to provide Client ID, Client Secret Key and URL to fetch Token information in EPMWARE. Only REST API Token Application Property needs to be provided a value. If both Token and REST API client information are configured in EPMWARE then the Token will take precedence over the Client ID/Secret Key configuration.

Example

OS_BIZ_RULE_SEQUENCE_NAME	Deploy Metadata	OneStream Business Rule Sequence Name
OS_REST_API_CLIENT_ID	N/A	**** Specify Client ID for REST API Authentication ****
OS_REST_API_CLIENT_SECRET_KEY	N/A	**** Specify Client Secret Key for REST API Authentication ****
OS_REST_API_SCOPE	N/A	**** Specify Scope for REST API Authentication [For example WebApiMachineToMachin...
OS_REST_API_TOKEN	*****.1	**** Specify PAT (Personal Access Token from OIS) ****
OS_REST_API_URL	N/A	**** Specify URL for REST API Authentication (To get Access token) ****
OS_REST_API_USERNAME	USER_NAME_ASSOCIATED_WITH_TOKEN	**** Specify User Name of the REST API ****

Show a List of Dimensions for Multi-Member Property Selection

[EW-1780] - Show List of Dimensions for Multi Member Selection type of Property display. This is useful when property display type is Multi Member Selection but association to the target (associated) dimension is at the Dimension Class level rather than a specific dimension. In that case this popup will now show a list of dimensions from that dimension class.

Example: As shown below a property called MULTI VALUE TEST is associated with Generic dimension class and has display type “Multi Member Selection”

Edit Property : MULTI VALUE TEST

General
Defaults
Display
Deploy
Associations

* Display Type: Multiple Member Selecton

Display: ☒

Property Configuration

Configuration
Application: 0 ASO-Sample

+
↺
↻
📄
🔍

Name	Dimension	Property
MemberName	All	Member
DM test	Measures	DM test
Alias	All	Alias
DefaultParent	All	Default P
MULTI VALUE TEST	Measures	MULTI VA
comment	All	Comment
Consolidation	All	Consolida
DataStorage	All	Data Stor

Edit Property : MULTI VALUE TEST

General
Defaults
Display
Deploy
Associations

Association Type: ☒
Associated Application: 0 ASO-Sample

Associated Dimension Class: Generic
Associated Dimension: Select
Associated Dimension Top Member Name: Dimension Top Member
Associated Members Level: Parent Members Only
Association Dimension Root Node Name:

In the request when the user edits this Property then Multi Member selection popup will show a list of Dimensions.

Member: test

Dimension Class:Generic

Dimension:

Dimension

Q

Age

Geography

Income Level

Payment Type

Products

Promotions

Stores

TK

MULTI VALUE TEST

Q

Improvements

Show the Priority field in the Request Headers if there is only one priority eligible for the logged in Requestor.

[EW-1656] - Show the Priority field in the Request Headers if there is only one priority eligible for the logged in requestor.

Add two more filters on the Request Dashboard (Request Open or Close Status and Dimension)

[EW-1664] - Add two more filters on the Request Dashboard (Request Open or Close Status and Dimension).

Open Requests Yes/No/All (Blank) option will allow users to select all open requests OR all completed requests or All requests (regardless of status) in conjunction with other filters.

The screenshot displays the 'Requests' dashboard. At the top, there are radio buttons for 'My Actions Required', 'My Requests', 'All Open Requests', and 'All Requests'. Below this is a table with columns: Request Id, Requested By, Description, Status, Workflow Stage, Workflow Status, and Request Date. The table contains four entries, all with 'New' status and 'Pending Submission' workflow status. To the right of the table is an 'Advanced Filter' panel. This panel includes fields for 'Request Date', 'Request Due Date', and 'Request Id', each with 'from' and 'to' date pickers. Below these are dropdown menus for 'Request Description', 'Request Status' (with 'Yes' and 'No' options), 'Priority', 'Workflow Name', 'Workflow Stage', 'Application', and 'Dimension'. The 'Open Requests' dropdown is highlighted with a red box, and the 'Dimension' dropdown is also highlighted with a red box.

Request Id	Requested By	Description	Status	Workflow Stage	Workflow Status	Request Date
6	EPMWARE Administrator	Test	New		Pending Submission	07/06/2023
5	EPMWARE Administrator	test	New		Pending Submission	07/06/2023
4	EPMWARE Administrator		New		Pending Submission	07/03/2023
3	EPMWARE Administrator		New		Pending Submission	07/01/2023

Allow creation of user names up to 100 characters

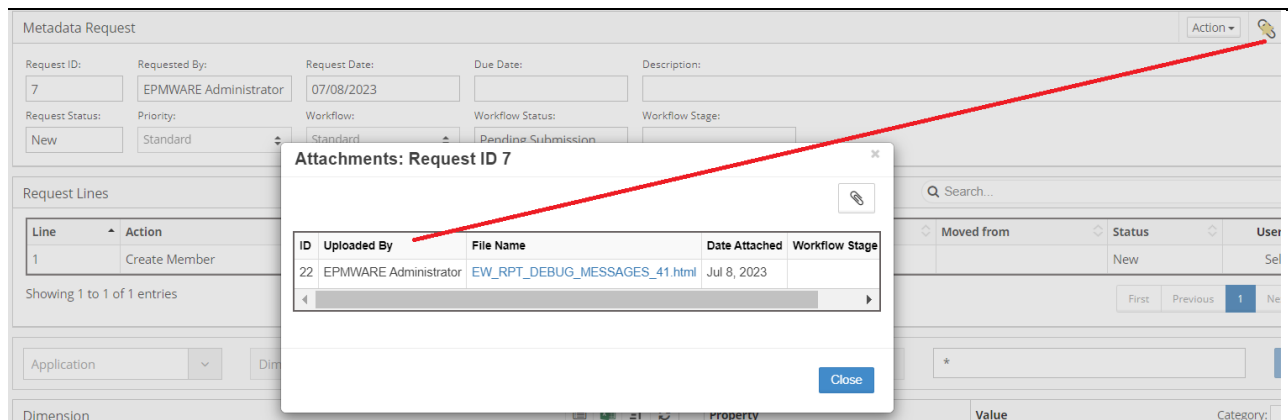
[EW-1790] - Allow creation of users up to 100 characters

Include Export Format details in the Migration module for Export Configurations

[EW-1800] - Include Export Format details in the Migration module for Export Configurations.

Show the User Name on the Attachment popup on the Request page of the person who uploaded the document

[EW-1794] - Show User Name in the Attachment popup of the Request who uploaded the document.



Fixes

When Filters are applied in the Property Validation and Derivation Screens the pagination in the footer does not get refreshed

[EW-1718] - When Filters applied in the Property Validation and Derivation Screens then footer does not get refreshed with correct # of records after the filter gets applied.

On Premise Planning Deployment Fails for Attribute dimensions that have spaces in the Dimension Name

[EW-1790] - If Attribute Dimensions have a space in the dimensions name (not in member names) then deployment fails for the On Premise Planning Applications.

Note: An On Premise Agent fix is required for this issue. If the agent needs to be updated then please the contact EPMWARE support team. If your planning application does not have dimensions with spaces then this issue does not apply to your environment.

Fix Bulk Upload issues - Create or Edit Action and Member Formulas

[EW-1804] - Fix Bulk Upload issues - Create or Edit Action and Member Formulas.

If the Create or Edit action is used and file does not have a column for the Parent (In other words, Parent member is not provided) then Bulk Uploads throw an error (Missing Parent) Rather then automatically determining Primary Parent like it does for the Edit action on other properties

Error Message while saving member properties has an extra prefix.

[EW-1804] - Error Message while saving member properties has an extra prefix which is not required.

See example below. Error Prefix “Error occurred while saving properties. Please try again” is an error message prefix that is not required as Logic Builder API has passed an error message.

The screenshot displays the EPMware web application interface. At the top, a browser address bar shows the URL: `http://epmware1.epmware.com:8080/index.html#/metadata/3688`. The main header includes navigation tabs for Dashboard, Property, and Request: 3688. A red error banner in the top right corner contains the following text: "Error: Error occurred while saving properties. Please try again. Property Value [Google Cloud] is not a Parent Member in the associated application [1.Acct -> Customers] for property [Reference].". Below the header, the "Metadata Request" section shows details for Request ID 3688, requested by Deven Shah, with a due date of 02/15/2021. The "Request Lines" table lists three entries for creating members in the "1.Acct" application under the "Customers" dimension. The third entry, for "Google Cloud", is highlighted. Below the table, a filter section shows "1.Acct" and "Customers" selected. The "Dimension - Customers" tree on the left shows a hierarchy with "Google Cloud" selected. The "Property" section on the right shows fields for "Customer Number" (112), "Customer Name" (GCP), "Customer Type" (Select), "Enabled" (checkbox), "CLOB PROP", and "Reference" (Google Cloud).

Line	Action	Application	Dimension	Member	Parent	Moved from	Status	User Action
1	Create Member	1.Acct	Customers	IBM	Customers		New	Select
2	Create Member	1.Acct	Customers	Google	Customers		New	Select
3	Create Member	1.Acct	Customers	Google Cloud	Google		New	Select

Creating a New SAML Requires a Password

[EW-1791] - Creating new user which is SAML type, browser asks for Password (due to caching).
A Password should not be required for SAM: (MSAD) type of users.

Contact EPMware Support

<http://epmware.com/support>

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