



EPMware Release Notes

Release 26.10.112

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Release 26.10.112 Notes

Test Release Date: October 10, 2026, **Production Release Date:** October 23, 2026

Agent Update

No Agent Update

Introduction

This is a minor release containing new features and enhancements to existing features, and API additions. The features of this release were developed to enhance the design capabilities, performance, and improve ease of use of applications. System administrators and users will benefit from the enhancements across their application.

Enhancements

EW-2623 Build a REST API to fetch request details for a specific Request ID

Description

The API must return several types of request details, each of which can be a separate section in the JSON output:

1. Request header information
2. Request lines
3. Request line member properties
4. Request activity log
5. Request approvers
6. Request workflow stages

EW-2625 Add a new filter for the Status column in the Export tab of the Export module

Description

The new Status filter lets users see which exports are running, have failed, or have completed. It

is especially useful for customers with a very large number of exports defined (for example, 500 or more).

Status list of values:

- Working – W
- Success – S
- Error – E

EW-2630 Smart Sync dimension mapping should use the parent member as the reference when the action in the leading application is “As Sibling”

Description

When the hierarchy action is **Create Member as Sibling** or **Insert Member as Sibling**, the system currently uses the previous sibling in the leading application to determine the corresponding sibling in the mapped applications. If the exact node (Parent → Previous Sibling) exists in the mapped application, mapping continues. If not, the system skips the mapping instead of using the parent member in the mapped application, even when that parent exists.

For example, consider the following structures:

- **Leading application (ASO hierarchy):** Total California → 94539 (shared)
- **Mapped application (BSO hierarchy):** All States → 94539 (primary). The mapped application also has a “Total California” hierarchy.

If a user inserts a shared instance of member 89123 under Total California in the leading application, Smart Sync currently skips the mapping, even though Total California exists. This happens because it checks whether the node exists using the previous sibling (in this case, Total California → 94539), and that node does not exist in the BSO application. Instead of skipping the mapping entirely, the system should create the shared instance under the parent, as long as member 89123 exists in the mapped application.

The same logic should be applied to the `set_dim_mapping_method` API in the Hierarchy package.

EW-2641 Allow member names in conditional display of properties

Description

Currently, properties can be displayed conditionally based only on dimension and property

names, which is very limiting. Users can now also display properties conditionally based on member names.

Changes apply to the ME and REQ pages.

If a property has **Conditional Display** = Y and the Conditional Display SQL is populated, the following API is called to return Y or N. If the API returns Y, the property label and value are displayed; otherwise, they are hidden.

API:

```
ew_hierarchy.get_prop_conditional_display

    (p_app_dimension_id    => :app_dimension_id

    ,p_app_id              => :app_id

    ,p_member_name         => :member_name_stored

    ,p_parent_member_name => :member_name

    ,p_member_id           => :member_id

    ,p_hierarchy_id        => :hierarchy_id

    ,p_prop_name           => :prop_name

    ,p_sql                 => :conditional_display_sql

    )
```

This can be implemented in both the React and current Dev versions.

EW-2642 Improve performance of the Synchronize Hierarchies report

Description

For ultra-large hierarchies, this report takes a long time to run and needs tuning. The report contains many sections that calculate the differences between the source and target applications, so the calculations are fairly complex. The output is in Bulk Upload format so that a request can be created from it. Optionally, a Request ID can be provided, in which case request lines are created automatically in that request.

EW-2645 Show Vary By member names for formula properties in the request activity log for OneStream applications

Description

The request activity log now shows the Vary By member names for formula properties in OneStream applications.

Steps

1. Update member properties that include formula properties for any OneStream dimension, such as Account or Custom1.
 2. Refresh the request and check its activity log. (The activity log does not currently update automatically when a formula is saved; a separate ticket will be raised for this enhancement.)
 3. Check how the change is logged and confirm that the Vary By member names are captured for this property.
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Bug Fixes

EW-2614 Workflow Filtering list of values shows duplicate values when creating a new Property Category

Description

1. Go to **Configuration** → **Property** → **Categories**.
 2. Click **Create New Property Category**.
 3. Enable **WF Filtering**.
 4. Click the **Workflow Filtering** drop-down.
 5. Observe that the drop-down is slow to load and displays duplicate values.
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EW-2627 Show member properties of OneStream extended dimensions in the Export module when a specific top member is configured

Description

Two issues were found in the Export module for extended dimensions:

1. Member properties are not shown if the member belongs to the parent dimension.
2. On the Export Details configuration screen, the **Top Member Name** list of values does not show members from the parent dimension.

Example application (Dev): GS_VERSION_9

Issue 1: Export Details page

1. CorpAccounts is the parent dimension, and CaliforniaAccounts is a child (extended) dimension of it.
2. Create an export detail for the profile GS_California_Accounts.
3. Select the application GS_VERSION_9 and the dimension CaliforniaAccounts.
4. The **Top Member Name** list should show all members from this dimension and from its parent dimensions.
5. Currently, it does not.

Issue 2: The export does not show properties for shared members in extended dimensions.

Note: The top member name was added from the back end.

EW-2635 Exclude custom non-deployable properties when deploying HFM applications

Description

Any custom property that is not a standard HFM application property must be excluded from deployment (that is, the **Deploy** flag in the property configuration should be unchecked).

EW-2636 Preserve metadata audit tables when a dimension's metadata is replaced in the Migration module

Description

Metadata audit tables are no longer cleared when a dimension's metadata is replaced in the Migration module.

Test

1. Using the Migration module, export the metadata of a dimension that has a request audit (that is, the dimension has completed requests). Download the file for this export from the **Monitor** tab.
2. Import the same file on the **Import** tab using the **Replace** option.
3. Open the completed requests for this dimension and confirm that the members' audit trails

are preserved.

EW-2637 Request line approval fails when the security group is <REQUESTOR> and approval is done at the line level

Description

Select a workflow that has a Review/Approve stage with the security group set to <REQUESTOR> at the task level, meaning the requestor must review or approve that stage. Customers typically use this setup when they want the requestor to verify deployment in the target applications.

When the request reaches that stage and the requestor approves an individual request line (rather than using mass approve), the approval fails with a user-defined exception. The cause is that approve and reject email templates were recently separated, but this part of the logic was not updated correctly to use the new feature.

EW-2638 Request Due Date and Description should not be editable once a request is Complete or Canceled

Description

The Request Due Date and Description fields can currently be updated after a request is complete or canceled. Once a request is complete or canceled, these fields should no longer be editable.

Note: This was the original behavior, but the code was commented out at some point in 2021, possibly at a customer's request. As a result, these fields were an exception, since all other request elements (such as activity log edits and attachments) are frozen once a request is closed.

EW-2640 Drilling from request lines to the node sometimes fails for extended dimensions

Description

For extended dimensions (both Entity and non-Entity dimensions), drilling to a member does not work for certain hierarchy actions, such as **Insert Shared Member** and **Remove Shared Member**.

To test, select a OneStream application and perform all hierarchy actions on the main dimensions and their extended dimensions (for example, SummaryAccount and DetailAccount-type dimensions). After each action, confirm that drilling from the request lines table works.

Hierarchy actions:

1. Create Member
2. Edit Properties
3. Rename Member
4. Delete Member
5. Reorder Children
6. Insert Shared Member
7. Remove Shared Member

Also perform the same actions on other application types to confirm that standard functionality still works. For Generic applications, also confirm that the **Activate Member** and **Inactivate Member** actions work.

EW-2644 Canceling or deleting an entire request does not restore OneStream member formulas when a member has multiple formulas and one was cleared

Description

If a member in a OneStream application has multiple member formulas and the request is canceled or deleted in its entirety, the member's properties are not restored correctly.

Bug scenario

1. Select a member in a OneStream application that has more than one member formula varying by Scenario Type and Time.
2. Clear one of the formulas.
3. Cancel or delete the entire request.
4. Before this fix, only one formula was restored.

Test case

1. Select a OneStream application member that has more than one member formula (varying by Scenario Type and Time).
2. Edit one or more of the member's formulas.

3. Add new formulas for new combinations of Scenario Type and Time.
4. Clear one or more formulas.
5. Cancel or delete the entire request (not at the line level).
6. Confirm that the member's properties are restored to their state before editing.

Contact EPMware Support

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